

BA³ STRATEGIC INVESTMENT SICAV
Société Anonyme
Société d'Investissement à Capital Variable
Registered Office: 35A, Avenue JF Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: B 29.331
(the “**Company**”)

Notice to the Shareholders

The Board of Directors of the Company took the decision in the framework of the submission for approval of the new prospectus of the Company in relation to, inter alia, the creation of five new sub-funds and the change of the denomination of the Company from “STRATEGIC INVESTMENT SICAV” to “BA³ STRATEGIC INVESTMENT SICAV” (this name change was approved by an extraordinary general meeting of shareholders held on 2 September 2020) to:

A. Amend the prospectus as follows:

- Update section 2 “Management and Administration”;
- Cut-off time for reception by the Transfer Agent of the Company of applications for subscriptions, redemptions and conversions is changed from 4:30 p.m. to 3:30 p.m. Luxembourg time;
- Addition of new risks to section 9.2 “Investment Risks”;
- Update of the status of the EURIBOR’s Benchmark Administrator in section 18 “Publications”.

B. Amend the appendix II of the prospectus related to:

LU0522615623 FIRMITUDO FLEXIBLE STRATEGY CLASS A
LU1539840345 FIRMITUDO FLEXIBLE STRATEGY CLASS B

in order, in particular, to include the following fees related to regulatory services:

- EMT (European MIFID Template) fee payable to the Management Company: EUR 250 / year / class;
- EPT (European PRIIPs Template) fee payable to the Management Company: EUR 250 / year / class;
- Moreover, the Key Investor Information Document (KIID) maintenance fees payable to the Management Company are increased EUR 150 to EUR 350 / Year / Active Share Class / Language.

It is specified that the fees above mentioned are applied to each class of the sub-fund as a whole and not to each single investor.

C. Amend the appendix II of the prospectus related to:

LU1539840006 ALETTI MULTI-ASSET CAPITAL PRESERVATION CLASS A

in order, in particular, to reflect the main changes below mentioned:

1. Change of the name of the sub-fund to “BA³ ALETTI PRUDENTE”;
2. Change of the name of Class A into Class B, maintaining the same ISIN LU1539840006;
3. Reduce the minimum subscription amount for new Class B (previously Class A) to EUR 100.000 (previously EUR 750.000);
4. Apply a daily valuation (previously weekly) with a first daily NAV on 14 October 2020 for Valuation date on 13 October 2020;
5. Reduce subscription fees of new Class B (previously Class A) to “up to 0,50%” (previously 2%);
6. Reduce redemption fees of new Class B (previously Class A) to “0 EUR” (previously “up to 1%”);
7. New EMT (European MIFID Template) fee payable to the Management Company: EUR 250 / Year / Class;
8. New EPT (European PRIIPs Template) fee payable to the Management Company: EUR 250 / Year / Class;
9. Key Investor Information Document (KIID) maintenance fees payable to the Management Company: increase from EUR 0 (previously “included” within the Management Company Fee) to EUR 350 / Year / Active Share Class / Language;
10. Creation of a new Class A for retail and institutional investors with ISIN LU2207643896.

It is specified that the fees above mentioned are applied to each class of the sub-fund as a whole and not to each single investor.

The changes above mentioned will have immediate effect except the ones related to point B, C.7, C.8 and C.9 represented by additional/increased regulatory fees that are subject to 30 days’ notice period until 13 November 2020. During this notice period, the shareholder has the right to redeem the concerned shares free of charges.

Should you need any further information, please do not hesitate to contact Mr. Gianfranco Barp or Mr. Naceur Harzallah by phone (+352) 46 31 31 1 or by e-mail LUIBClientServices@banquehavilland.com.

The new prospectus will be available in the dedicated section of the website of www.banquehavilland.com.

Luxembourg, 13 October 2020

THE BOARD OF DIRECTORS