

STRATEGIC INVESTMENT SICAV
Société Anonyme
Société d'Investissement à Capital Variable
Registered Office: 35A, Avenue JF Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: B 29.331
(the "**Company**")

Luxembourg, 18 August 2020

Dear Shareholder,

Since the quorum required by the Luxembourg law on commercial companies dated 10 August 1915 as amended (the **1915 Law**), was not reached at the previous extraordinary general meeting of the Company held on 18 August 2020, notice is hereby given to the shareholders of the Company that a

SECOND EXTRAORDINARY GENERAL MEETING

will be held before notary at the registered office of the Company on 2 September 2020 at 11:30 (Central European Time) (the **Meeting**) with the following agenda:

AGENDA

1. Change of the denomination of the Company from "STRATEGIC INVESTMENT SICAV" to "BA3 STRATEGIC INVESTMENT SICAV".
2. Subsequent amendment of the article 1 of the articles of incorporation to reflect this change.

The marked-up version of the articles of incorporation reflecting the above mentioned amendments is available at the registered office of the Company.

VOTING

The second Extraordinary General Meeting shall validly deliberate on the agenda without quorum but will still require a two thirds (2/3) majority of the shares present or represented.

VOTING ARRANGEMENTS

Each share of whatever class is entitled to one vote in compliance with Luxembourg law and the articles of incorporation of the Company.

All shareholders are entitled to attend and vote and are entitled to appoint proxies to attend and vote instead of them. A proxy-holder need not be a shareholder and may be a director of the Company. If you cannot attend this meeting, please return the enclosed form of proxy duly dated and signed before 1st September 2020 by courier to the registered office of the Company to the attention of Mr. Gianfranco Barp, to be anticipated by e-mail to the following address: g.barp@banquehavilland.com and LUIBClientServices@banquehavilland.com

The Board of Directors