

BA³ STRATEGIC INVESTMENT SICAV
Société d'investissement à Capital Variable
Registered office: 35a, avenue J.F. Kennedy
L-1855 Luxembourg
R.C.S. Luxembourg B 29331
(the "Fund")

NOTICE TO SHAREHOLDERS OF THE FUND

17 May 2024

Dear Shareholder,

We refer to the notice to shareholders of the Fund dated 02 May 2024 informing, amongst others, about the change of depositary, paying agent, domiciliation agent and global distributor from Banque Havilland S.A. to Banco Inversis S.A., Luxembourg Branch effective 31 May 2024.

In the context of the migration of the depositary function, it has been considered appropriate, in order to mitigate any potential operational risk, to put in place a freezing period of the portfolio trading activity and the subscriptions and redemptions of the Fund.

Therefore, please note that during the Valuation Dates from 27 May 2024 until 30 May 2024, both included, subscriptions and redemptions will not be processed. All subscriptions and redemptions orders for such Valuation Dates will be processed on the Valuation Date falling on 31 May 2024.

Should you have any questions, please do not hesitate to contact the Fund at Investorcenter.lux@adepa.com

Yours faithfully,

The board of directors of the Fund